



Letter from the Chairman of MAR CITY PLC

MAR CITY PLC

(Incorporated and registered in England and Wales under the Companies Act 1985 with registered no. 05181121)

Board of Directors:

Martyn John Everett
James Robert Meredith
Paul Matthew Underwood
Robert James Pick

Registered Office:

Ground Floor TS1
Pinewood Business Park
Coleshill Road
Marston Green
Solihull, Birmingham
B37 7HG

1st November 2018

To the holders of the Company's ordinary shares

Dear Shareholder

I am writing to you with details of the Annual General Meeting (**AGM**) of Mar City PLC (the **Company**) which will be held at 11am on Monday 26th November 2018 at the offices of Dentons UK & ME LLP, One Fleet Place, London EC4M 7RA.

The formal Notice convening the AGM is enclosed with this letter along with a hardcopy of the 2018 annual report and accounts.

The Group's 2018 audited annual report and accounts, containing my Chairman's Statement and the Directors' Report, are also available on the MAR City PLC website www.marcityplc.com and provide the context of the twelve months to 30 June 2018 and outline our plans for the future. The business of the AGM includes consideration of the 2018 annual report and accounts and the proposed reappointment of Grant Thornton as auditors.

Robert Pick, our Finance Director and Company Secretary has been appointed since the Company's last AGM. In accordance with the Company's Articles of Association, he will retire from office at the AGM but has offered himself for re-appointment. Since joining the business in early 2018, I believe that Robert has worked effectively and collaboratively on behalf of the Company in what remain challenging circumstances. Accordingly, I would urge you to support his re-appointment. Robert is a chartered accountant and, prior to joining Mar City, has held a number of senior level finance positions.

As the remainder of your Board were re-elected at the AGM held in February 2017, in accordance with the Company's Articles of Association, there is no requirement for any other Director to submit themselves for re-appointment at this time.

Action to be taken

In previous years, we have included a hard copy form of proxy in relation to the AGM with the Chairman's letter. However, on this occasion, in the interests of efficiency and consideration for the environment we have not done so. Instead, the proxy form can be completed electronically via the Mar City PLC dedicated share portal operated by Link Asset Services, which can be accessed by visiting www.signalshares.com - where you can log into your Link Asset Services share portal account or

register by following the on-screen instructions. Whether or not you propose to attend the AGM, a form of proxy should be completed.

Alternatively, you can request a hard copy proxy form from the Company's registrar, Link Asset Services, on Tel: 0371 664 0300, which should be completed in accordance with the instructions printed thereon and returned to the Company's registrar at Link Asset Services, 34 Beckenham Road, Beckenham, Kent BR3 4TU as soon as possible. In any event digital or hardcopy proxy forms should be received by the Company's registrar not later than 48 hours (disregarding any part of a day that is not a working day) before the time appointed for the AGM, therefore by 11.00am on 22nd November 2018. Completion and return of a form of proxy will not preclude you from attending the AGM and voting in person should you so wish.

Recommendation

The Directors believe that the passing of the proposed resolutions are in the best interests of the Company and shareholders as a whole. Accordingly, the Directors unanimously recommend that shareholders vote in favour of the resolutions set out in the notice.

Yours faithfully

A handwritten signature in black ink, appearing to read 'MJ Everett', with a stylized flourish at the end.

MJ Everett
Chairman of Mar City plc